



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**1) First Account and Report of Conservator and (2) Petition for Allowance of Fees to Attorney for Conservator**

<b>Age: 68</b>	<b>CHRISTINA TOLMAN</b> , Conservator of the Person and Estate, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>CONTINUED FROM 05/15/14 &amp; 06/19/14</b></u> <b>Minute Order from 05/15/14 states: Counsel advises the Court that the conservatee is very active and goes out a lot with her daughter. Counsel further advises that costs incurred during these outings are split between the two of them. Counsel is directed to submit a declaration setting forth this explanation.</b> 1. There are numerous charges for restaurants, savemart and other department stores and a couple of charges for gas and allegiant air. It does not appear that the conservatee drives or owns a car and lives in a retirement home that may provide meals. The Court may require further information regarding these charges, these charges are in addition to monthly spending money disbursed to the conservatee averaging \$300/mo.  2. Need billing statements from the residential care facility where the conservatee resides (Fairwinds).  <b>Note: If the petition is granted a status hearing will be set as follows:</b>  • <b>Friday, 05/14/15 at 9:00a.m. in Dept. 303</b> for the filing of the second account  Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.  <b>Reviewed by:</b> JF <b>Reviewed on:</b> 06/30/14 <b>Updates:</b> <b>Recommendation:</b> <b>File 2 - Tolman</b>
	Account period: <b>11/01/12 – 12/31/13</b>	
	Accounting - <b>\$357,302.00</b>	
	Beginning POH - <b>\$299,241.00</b>	
	Ending POH - <b>\$233,034.00</b>	
<b>Cont. from 051514 , 070314</b>	Conservator - <b>Not addressed</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Attorney - <b>\$7,516.00</b> (per itemized statement for 25.4 hours @ \$265/hr. for a total of \$6,996.00 and costs in the amount of \$520.00; for work performed in establishing the conservatorship, preparation of the Inventory & Appraisal, preparation of the accounting)	
<input checked="" type="checkbox"/> <b>Verified</b>	<b>Petitioner prays for an Order:</b>	
<input type="checkbox"/> <b>Inventory</b>	1. Approving, allowing and settling the attached account and report of Conservator as filed;	
<input type="checkbox"/> <b>PTC</b>	2. Authorizing payment of attorney's fees; and	
<input type="checkbox"/> <b>Not.Cred.</b>	3. Ordering that the conservatee is not capable of completing an affidavit of voter registration and not entitled to vote.	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<b>Court Investigator Jennifer Daniel filed a report on 10/22/13.</b>	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w/	<b>Declaration of Catherine A. Amador regarding First Account and Report filed 05/16/14.</b> The report states that the conservator stated that she would attempt to obtain copies of the billing statements from the Fairwinds, but has had trouble obtaining records in the past. She subsequently stated that she has left a message with the Fairwinds business office, but has not received a return call. The Conservator states that the charges that would be reflected on the billing statements include Conservatee's room and board, monthly charges for her hairdresser, and the occasional charge for a guest meal when Conservator would dine with her in the dining hall. Declarant further states that the First Account accurately reflects fees paid to the Fairwinds for these items.	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input checked="" type="checkbox"/> <b>CI Report</b>		
<input checked="" type="checkbox"/> <b>2620(c)</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		

<b>DOD: 10/5/13</b>		<b>TIMOTHY SATTERLEE and BRETT SATTERLEE</b> , Administrators, are petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>		Accounting is waived.	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	I &A - <b>\$275,750.00</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	POH - <b>\$275,750.00</b>	
<input checked="" type="checkbox"/>	<b>Inventory</b>		
<input checked="" type="checkbox"/>	<b>PTC</b>	Administrators - <b>waive</b>	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>	Attorney - <b>\$4,336.65</b> (less than statutory)	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	Costs - <b>\$1,608.25</b> (filing fee, certified copies, probate referee, publication)	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>	<b>Distribution, pursuant to intestate succession, is to:</b>	
	<b>Conf. Screen</b>	<b>Timothy Satterlee</b> - ½ interest in real property, ½ interest in 2008 Mazda and ½ interest 1976 Deckboat.	
<input checked="" type="checkbox"/>	<b>Letters</b>	<b>Brett Satterlee</b> - ½ interest in real property, ½ interest in 2008 Mazda and ½ interest 1976 Deckboat.	
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 6/30/14</b>
			<b>Updates:</b>
			<b>Recommendation: SUBMITTED</b>
			<b>File 4 - Satterlee</b>

**Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)**

<b>Age: 17 years</b>		<p><b>THERE IS NO TEMPORARY.</b> No temporary was requested.</p> <p><b>DAVID McFADDEN and EULALIA McFADDEN</b>, parents, are petitioners and request appointment as conservator of the person with medical consent powers.</p> <p><b>Declaration of Barbara W. Stewart, M.D.</b></p> <p><b>Petitioner states</b> the proposed conservatee has autism, spina bifida and is wheelchair bound. He requires assistance with bathing, dressing and eating.</p> <p><b>Court Investigator Julie Negrete's Report filed on 6/5/14.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 6/12/14 as of 6/30/14 the following issue remains:</b></p> <ol style="list-style-type: none"> <li>1. Proof of service of the Notice of Hearing for the 6/12/14 is incomplete (there has been no additional notice of hearing filed for this hearing). <ol style="list-style-type: none"> <li>a. It does not include the date the Notice of Hearing was mailed</li> <li>b. The signature of the person serving the document was not dated.</li> <li>c. The business address of the person serving the document was not included.</li> </ol> </li> </ol> <p>Need Amended Notice of Hearing.</p>	
<b>Cont. from 061214</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			W/
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input checked="" type="checkbox"/>	<b>Pers.Serv.</b>			
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input checked="" type="checkbox"/>	<b>Video Receipt</b>			
<input checked="" type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
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<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input checked="" type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 6/30/14</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 6 - McFadden</b></p>				